



Lakewood Christian School

840 South George Nigh Expressway
McAlester, OK 74501



TUITION ASSISTANCE

Please complete the application and provide the first two pages of your most recent federal tax return.

Step 1 General Information

Information is accurate as of: Today's Date: / /

Your Username:
Password:

This is for secured identification. No Social Security numbers please. Record your username and password in the boxes below (10 character limit)

I. School Information

School or Scholarship Foundation: School's Registration Number
(Missing number will delay processing)

II. Family Information

First Name: M.I. Last Name:

Street or Post Office Mailing Address

City State Zip Code

Daytime Phone - - Evening Phone - -

Occupation Spouse's Occupation (if applicable)

E-mail address:

As of today, are you married?

No
 Single
 Widowed
 Divorced

Yes
 Yes, but separated from my spouse.

If you are not married to or are legally separated from the child's other parent, are they required by the court to pay a portion of the tuition?
If so ... enter that amount, or percent: \$ OR %

Current Employment Status for head of household:
select first option that applies

Business owner
 Self-employed
 Employed full-time
 Employed part-time
 Retired
 Not employed

Relationship to the student:

Father
 Mother
 Stepparent
 Grandparent
 Legal Guardian
 Other

Help us keep your pages together.

APPLICANT'S LAST NAME: _____

II. Student Information

Child One - THIS SCHOOL ONLY

MI

Last name, if DIFFERENT from parent's

Entering Grade Level:

Child Two - THIS SCHOOL ONLY

MI

Last name, if DIFFERENT from parent's

Entering Grade Level:

Child Three - THIS SCHOOL ONLY

MI

Last name, if DIFFERENT from parent's

Entering Grade Level:

Child Four - THIS SCHOOL ONLY

MI

Last name, if DIFFERENT from parent's

Entering Grade Level:

Child Five - THIS SCHOOL ONLY

MI

Last name, if DIFFERENT from parent's

Entering Grade Level:

Child Six - THIS SCHOOL ONLY

MI

Last name, if DIFFERENT from parent's

Entering Grade Level:

Child Seven - THIS SCHOOL ONLY

MI

Last name, if DIFFERENT from parent's

Entering Grade Level:

III. Upcoming Students

Please help us get ready for more students from your family.

Name

MI

Last name, if DIFFERENT from parent's

Age:

Name

MI

Last name, if DIFFERENT from parent's

Age:

IV. More Family Information

Local church that you attend or to which you belong:

Number of children enrolled in this school last year:

Number of children who will be enrolled in a different private school this school year: (do not include home school, preschool, public school, college, or this school)

Number of children enrolled receiving tuition assistance at this school last year:

Name of the other private school:

Number currently living in your home, and fed out of your budget every month.

Help us keep your pages together.
 APPLICANT'S LAST NAME: _____

Step 2 Income

Last Year's Income:

This information is from what tax year? **20**

Adjusted GROSS Income (Federal Tax form 1040, 1040 A, 1040 EZ): \$, 1

TAXABLE Income (Federal Tax form 1040, 1040 A, 1040 EZ): \$, 2

STATE and FEDERAL refunded or paid NET TAX REFUND - State & Federal (combined) \$, 3

OR TAXES PAID - State & Federal (combined) \$, 4

States with scholarship tax credit programs \$, 5

Total amount received LAST year from a Student Tuition Organization other than your school.

Monthly Income, now: Transfer amounts from worksheets

Work for an employer?
WAGE INCOME from which taxes are withheld
Calculated Take-home pay
 From line F on the worksheets
 You must use the worksheets
Monthly income, determined by worksheet(s):

Father: \$, . 6

Mother: \$, . 7

TANF (AFDC) or ADC or AAC , . 8

Food stamps , . 9

Social Security benefits , . 10

Child support / alimony received , . 11

Monthly Investment Income:
 Monthly Income from investment \$, . 12

Amount / value of investment that produces this income. \$, . 13

Other Income Do not show any income twice.
Work for yourself? Self-employment income reported under "Other" income.
 All other income/benefits (non-taxable) - Monthly:
 \$, . 14

All other income/benefits (taxable) - Monthly:
 \$, . 15

Help from Others

Employer-paid education benefits \$, . 16
 Applicable to this school

Monthly tuition help from others \$, . 17
 There may be others willing to help with this school's tuition payments. Enter how much help you will receive monthly in box 17.

Self-employed or business owner:

Corporations / partnerships: Is either parent owner / part-owner in a corporation or an LLC? yes no

If "yes," please submit a copy of your corporate / business federal tax return to CFS.

Method for calculating income: Please indicate which method you used for calculating your monthly business income (indicate method 1-4)

Step 3 Expenses

Monthly Expenses, now: Transfer amounts from worksheet

Monthly mortgage or rent primary residence only , . 18

Monthly auto payments , . 19

Mo. child support/alimony pd leave blank if deducted from paycheck , . 20

Monthly utilities , . 21

Monthly insurance exclude portion deducted from paycheck , . 22

Monthly giving / tithe , . 24

Monthly college tuition not this school's tuition; not college loans or college tuition savings plans. , . 25

Monthly child-care paid Work-related child care only , . 26

Monthly medical paid Do not include expenses paid out of payroll-deducted medical expense account , . 27

Short-Term Debt Payments (Credit cards, student loans, other short-term debts - transfer amounts from worksheet)

Ending balance, all cards & debts , . 28

Total minimum payments due , . 29

Monthly bankruptcy payment do not include amount deducted from paycheck , . 23

Step 4 Assets & Liabilities

Help us keep your pages together.
 APPLICANT'S LAST NAME: _____

IRA's & all other retirement accts:

Value \$. 00 30

Home value & debt: (for information only)

Value \$. 00 31

Related Debt \$. 00 32

Other real estate: (non income-producing)

Value \$. 00 33

Related Debt \$. 00 34

All vehicles and boats: (except leased)

Value \$. 00 35

Related Debt \$. 00 36

Business or farm net CURRENT ASSETS:

Value \$. 00 37

Line 37: You must use worksheet. Transfer amounts from Business Net Current Asset Worksheet.

Cash, cash accounts, cash & non-cash investments:

Value \$. 00 38

Line 38: **INCLUDE** investments such as cash, and non-cash investments such as stocks, gold, jewels, etc.

Line 38: **DO NOT INCLUDE** cash or investments already listed above that generate monthly income.

If you reported over \$10,000 in cash and investments in line 38, please help us understand the purpose of this cash (select one):

- 1 Invested / saved / set aside for the future
- 2 Contingency fund
- 3 Designated for future purchase (home, college, trust fund, etc.)

If you marked #3, What is this designated future purchase?

Request for exception: Check here to indicate that you have unusual or extenuating circumstances and you plan to present a written explanation to the school, requesting an exception.

Request for exception text. Enter here, or attach letter of explanation: